Assembly Instructions, Parts Listing and Manual

Worksman Port-o-trike- The Compact Deluxe Adult Folding TricycleProudly made in the USAFor Models PT, PT2F and PTCB & PT3CB



The Worksman Port-o-trike

Congratulations on your purchase of the Port-o-trike Compact Adult Folding Tricycle, one of the most popular <u>Adult</u> <u>Recreational Tricycles</u> of all time. This is a consumer-recreational tricycle with a **recommended weight limit of 210 pounds.** This tricycle is very practical whether you choose to fold it or not. The low step through, compact design is ideal for those riders who simply want to ride leisurely, safely and comfortably. The Port-o-Trike has been carefully manufactured in the USA with simple finishing assembly required. It is always wise to have a qualified bicycle mechanic perform repairs and assembly of any cycle. Please read these instructions thoroughly prior to assembly and riding. Visit our website <u>www.worksman.com</u> to see our complete line of Worksman recreational and industrial cycles.

Tools Required for assembly

- Slotted Screwdriver
- Pliers
- Adjustable Wrench

- Carton Contents
- * Port-o-trike Tricycle
- * Seat
- * Cargo Basket
- * Front Fork/Wheel Assembly
- * Handlebar
- * Parts kits which includes:
 - * Handlebar Grips
 - * Handlebar Stem
 - * Reflector Kit
 - * Seat post & Seat post Clamp

A) INITIAL ASSEMBLY

- 1) Remove Protective bubble wrap
- 2) Open Tricycle frame (unfold the all new "Safety-Loc" hinge in center of frame until frame is straight).
- 3) Rotate the hinge arm and bolt into slot on hinge and press the arm into the lock position (note: the new Safety-Loc System has a pin that drops into the hole on the hinge to insure that the hinge cannot fold accidentally.)



B) Front Wheel & Fork Assembly (See Headset Illustration)

- 1) Grease top and bottom cups (#48B) in fork head tube on tricycle frame
- 2) Slide one bearing (49B) on to the fork/wheel assembly with <u>balls facing downward</u> onto the cone which is already premounted on the fork.
- 3) Slide the Fork/wheel assembly up into the frame head tube of the tricycle and center the bearings so it seats properly
- Slide the remaining bearing retainer(49B) with <u>balls facing downward over the fork steer tube and into the fork cup</u> (48B) which is pre-mounted in the frame
- 5) Grease top adjusting cone (#52B) and thread it onto the threaded fork steer tube clockwise, Hand Tighten securely without binding. Make certain that the balls of the bearings are aligned properly before final tightening so the fork can rotate smoothly.
- 6) Install Reflector bracket with notch lined up with notch on fork steer tube
- 7) Place Quick Release Clamp (4911B) on fork assembly with the arm in open position and hand tighten the nut
- 8) Place key washer (53B) over clamp with notch lined up with notch on fork steer tube
- 9) Screw top lock nut (54B) clockwise onto fork assembly and tighten securely using an adjustable wrench.



C) Handlebar and Parts Installation

- 1) Open Fork quick-release (4911B)L Tightening Arm
- 2) Insert the Handlebar Stem (55E) at least 4" into the fork steer tube with the head of the stem facing forward
- 3) Hand tighten the nut on the 4911B quick-release securely and close the L-Tightening arm). Please note, you should be able to rotate this arm without great pressure at this time. This will be readjusted at time of final assembly. Excessive force can cause damage. If the arm requires force to close, simply back the nut off a bit at this time.
- 4) Insert the handlebar (55F) into the opening of the stem. The Handlebar ends should angle toward the rear of the tricycle. If the handlebars do not slip into the stem easily, simply loosen the adjusting bolt and use a flat head screwdriver to slightly pry open.
- 5) Once handlebar is inserted into the stem, using an adjustable wrench, tighten the adjusting nut. However, at this time, do not tighten fully as this will also be adjusted in final assembly process.
- 6) Install brake levers onto the handlebars
- 7) Slide handlebar hand grips (55b) onto the bar end with finger points facing forward and slightly downward. It may be helpful to rinse grips in warm water for 30 seconds, dry and then install.
- 8) On 3 speed models, attach shift lever to handlebar

D) Installation of Pedals (see Illustration)

1) Pedals are marked L for left and R for right on the threaded end of the pedal axle. Screw the right hand pedal "R" clockwise into the right crank arm (chain and sprocket side). Screw the "L" pedal counterclockwise into the left crank arm. Secure pedals tightly (recommended torque 275 pounds) Attempts to install pedals on wrong side will result in damage to the thread, so proceed carefully.

E) installation of Rear Cargo Basket

- 1) Place basket on Frame, centering the basket between the rear wheels and frame platform
- 2) Place the white basket retention strap into the basket and align the holes with the holes on the frame.
- 3) Bolt strap to frame, thus securing the basket.

F) Installation of Seat post

- 1) Place seat post into saddle clamp (#4911A) located on the bottom of the saddle and tighten saddle clamp securely using an adjustable wrench or socket. Make certain that the tapered end of the seat post clamp is fully through the clamp. Open Seat post Quick Release Clamp by rotating lever and loosening the nut (same as handlebar quick release operation). Insert the seat post into the frame to the desired height level (must be inserted at least 3.5"). Hand tighten nut and rotate clamp arm. Make certain at this point that the seat post is tight and does not rotate.
- Install seat onto the seat post. The nose of the seat should be slightly "Nose up". Tighten seat clamp with a wrench (35 pounds of foot torque). This must be tight to avoid rotation of the seat on the post.

Adjustment of the seat height is a personal preference. However, it is recommended that the height be adjusted so that the ball of the foot comfortable touches the pedal when the knee is slightly bent and the pedal is in its lowest position.. It is important to make certain that the seat is secured tightly to the post and that the frame quick adjust is tightened sufficiently so there is no rotation.

G) Final Assembly

- 1) Install reflector kit
- 2) Seat- Adjust seat for desired height. Open Quick Release Tightening clamp. Put one pedal in the down position. Adjust the seat height so that the ball of the riders foot comfortably reaches the pedal when leg is slightly bent while seated. Seat Height is a personal preference. Seat-post must inserted into frame at least 3.5". Once seat is positioned properly, tighten nut fairly securely <u>by hand</u> and close the "L" tightening arm. Seat-post should be tight enough to insure that the seat does not rotate.
- 3) Handlebar- Open Quick Release Clamp. Reposition Stem in frame to achieve the desired height. Keeping minimum stem insertion (as detailed in Stem installation section) at 4". Squarely position the bars in line with front wheel and retighten the clamp.
- 4) Tires- Check for proper tire inflation (35PSI is normal). Maximum tire inflation is indicated on the side wall of the tire.
- 5) Drum Brakes (PT2F-W) are pre-adjusted at the factory. However, if the wheel is not turning freely as a result of a tight drum brake, readjust the cable adjusting screw.





How to fold your Tricycle

Lift the "Safety-Loc" lever and rotate the bolt arm while slightly lifting this arm, you will then be able to fold the frame. Be careful to position the pedals for wheel clearance. To refold, simply rotate the bolt back into the slot (you may have to push bolt slightly downward to line up with the slot). Once positioned, lift the "Safety-Loc" lever. It is advisable to place grease in the pin hole on the frame hinge every so often so the "Safety-Loc" system works easily. This Tricycle is equipped with Hand Brakes. Apply brakes by squeezing hand lever.

Drum Brake Cable Adjustment

Make certain to read the manual prior to riding. Make certain to understand rules of the road and safety instructions. Do not ride cycles after dark. In Dusk or dawn, lights are recommended. Use of a Helmet is always a good precaution. Inspect your cycle regularly for wear of parts and replace as required. Only use factory original replacement parts. Lubricate Chain, caliper Brake Pivot Bolt and other past as necessary and at least once every 6 months.

Owner's Responsibility: 1) Make certain that all assembly instructions have been followed and that the tricycle is safe and ready to ride,2) perform maintenance as needed, 3)have knowledge of how to ride the cycle 4)provide instructions to anyone who may ride the cycle 5) conform with all local regulations including traffic laws 6) be deemed physically fit to ride a cycle.

Where to Ride a Three Wheeler: It is recommended that you ride in areas that are paved and relatively flat. Avoid steep hills and naturally ride where you feel safe. Low traffic areas are most desirable.

How to Ride a Three Wheeler: Sit up straight when going straight. When turning you can lean ever so slightly into the direction of the turn. Slow Down prior to making a turn. Never make sharp turns. Steer by pointing the front wheel in the direction you wish to go. Note, tricycles have a tendency to pull slightly to the left---this is common in all three wheelers. It is very common for three wheelers to make some clicking noise that emanates from the chain.

Commercial use voids warranty. This is a consumer model. The company makes a full array of industrial and recreational

cycles. Visit our web site <u>WWW.WOrksman.com</u> to view the many quality cycles we offer.

Brakes and 3 Speed (for models with 3 speed Coaster Brake): All Port-o-trikes are equipped with a hand brake (Caliper or Drum) that are operated by squeezing the hand lever. Coaster Brake models also have foot brakes which are engaged by pedaling backwards until the brake operates. It is best to gently slow the cycle down using the hand brakes and completing the stop using the coaster brake. For those models with the 3 speed coaster brake, simply use the handlebar mounted shifter to select the desired gear. Gear one is the easiest gear (for easier starting) while gear two and three are useful once you get to your desired riding speed. Select the gear that suits your individual taste and comfort level.

Replacement Parts List: (PT, PT2F, PTCB, PT3CB-03)			
Part #			Part # Description
3200	Frame (PT, PT2F)	Crank a	assembly and parts
3201	3200CB Frame (PTCB, PT3CB)	7217	Pedals (pair)
	4908SL Safety-Loc Hinge bolt with lever	1265	Crank Parts Set(all parts inside crank housing)
Front	End Assembly	3275	Crank- 5.5"
50B	Head Parts Set	1380C	Front Sprocket 36T
48B	Ball Cups for frame (Head)	1267G	Complete Crank set (1265,3275,1380C)
49B	Bearings for Head set (pair)		
51C	Fork Bottom Cone (presses onto fork)	Fender	s (Optional Rear Fender Kit is sold separately)
52C	Threaded Top Adjusting Fork Cone	4800	Front Fender
53C	Key Washer	4802	Front Fender Brace
54C	Top Fork Lock Nut	95	L-Bracket for front fender
4911E	Quick Release Clamp and parts (fork)	Seats a	and Related Parts
153	Front Fork- specify color	7910	Saddle- Wide (standard)
55B	Hand Grips (pair)	7911	Saddle Wide (with Springs (optional)
55E	Handlebar Stem	4908D	Seat post
55F	handlebars	4911A	Quick Release Clamp for Seat Post
Wheels and Related Parts		Rear A	xle and Related Parts
467	Front Drum Brake Wheel w/tire	176	Rear Axle w/drive plate
467A	Front Drum Brake Wheel w/o tire	174HD	Bearing for rear axle (cartridge style 5/8")
G250	Front Drum Brake (not built into wheel)	57	Rear Axle Elastic Lock Nut
G219	Front Drum Brake Cable and Housing	4129A	Rear Freewheel Sprocket(PT,PT2F)
G219/		62	Bushing (for 4129A)
468A	Rear Wheel w/2 174HD bearings w/o tire	69B	Fixed Drive Sprocket (PTCB,PT3CB)
M20A		<u>Chains</u>	and Related Parts
468	Rear Wheel w/2 174HD bearings w/ tire	4910	Chainguard
6012V		4914H	
6012A			Chain Connecting Link
1017A		4916	Chain Idler Sprocket
1014		4914E	
1014I	Spokes only- rear wheels (sold in 100 packs)		Chain-Long (PTCB,PT3CB)
		-	Chain ½ link
	- /	404SA	
	Parts	301	Coaster Brake Double Sprocket (PTCB)
	VA Rear Basket		Rear basket mounting Strap
5030T	· · · · · · · · · · · · · · · · · · ·		3 speed cable and twist grip (Sturmey Archer)**
			3 speed Cable and Piano Shifter (thumb)- Sturmey**
3979	Ding Dong Bell	3973	Battery Operated Mega-Horn
303	Squeeze Bulb Horn	FS20	Rear Fender Kits (Pair)
	0 Flashing Strobe Light- White Lens		Flashing Strobe Light- Red Lens
7917A	Back Rest- Ideal for special needs riders	133WH	Front Basket with bracket

**- on three speed models, please note the brand and shifter style. Your Worksman PT3CB will be equipped with a quality 3 speed and shifter, but brand and shifter style may vary. Parts listed here are the most commonly used Sturmey Archer style. For Shimano Parts, call 718 322-2000.

Limited Warranty

This cycle is warranted against faulty parts under the following conditions: This warranty does not cover any failure due to accident, abuse, misuse, neglect, or as a result of normal wear and tear, or by assembly errors performed by a non-qualified mechanic. The entire frame including all welded joints in warranted to be free of defects in material and workmanship for one (1) year while in the possession of the original purchaser. All other parts on this cycle (except tires and tubes) are warranted for 90 days from date of purchase. Proof of purchase is required and completed warranty cards must be received in our office prior to any claims being considered. The manufacturer reserves the right to have all defective parts returned at purchasers expense for examination prior to resolving the claim. If upon examination the manufacturer deems the part to be defective and within the warranty period, a replacement part will be sent at no charge, with the exception of shipping. Unauthorized repair of parts voids warranty. Proper maintenance is required for the warranty to be valid. If it is determined by the manufacturer or the dealer that the part in question is not covered by warranty, we will advise the cost to repair or replace the part. The sole responsibility of the manufacturer pursuant to the terms of this warranty are the replacement or repair of the parts in question. The liability of the manufacturer shall in no event exceed the original purchase price of the model and the manufacturer shall not be liable for any consequential damages of any nature including but not but not by way of limitation damages for personal injuries or to property. This statement constitutes the exclusive expression of warranties by the manufacturer and is in lieu of any and all other warranties including expressed warranties, any implied warranties, including but not limited to warranties of merchantability and fitness or purpose, are limited in duration to one year of purchase for the frame (excludes fork) and ninety (90) days for other parts as covered in this warranty. Cycles are not intended for off road use, stunt riding or similar activities. Should an approved electric bicycle assist be added to the cycle, the purchaser is responsible for meeting any local laws. Such modifications void warranty.. Void where prohibited by state law.

The seller is not responsible for typographical errors or omissions.

Manufactured by:

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Visit <u>www.worksman.com</u> to see all the quality Worksman Adult Tricycles, Bicycles and Tandems.



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